



ZHENG HE GLOBAL CAPITAL LIMITED

31 MAY 2011

ANNUAL GENERAL MEETING
FOR THE TRANSITIONAL FINANCIAL YEAR ENDING 31
DECEMBER 2010





ZHENG HE GLOBAL CAPITAL LIMITED

Kit Foo Chye, Managing Director
Annual General Meeting
31 May 2011

Level 9, 468 St Kilda Road
Melbourne, VIC 3004
Australia



Disclaimer



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Zheng He Global Capital – Summary

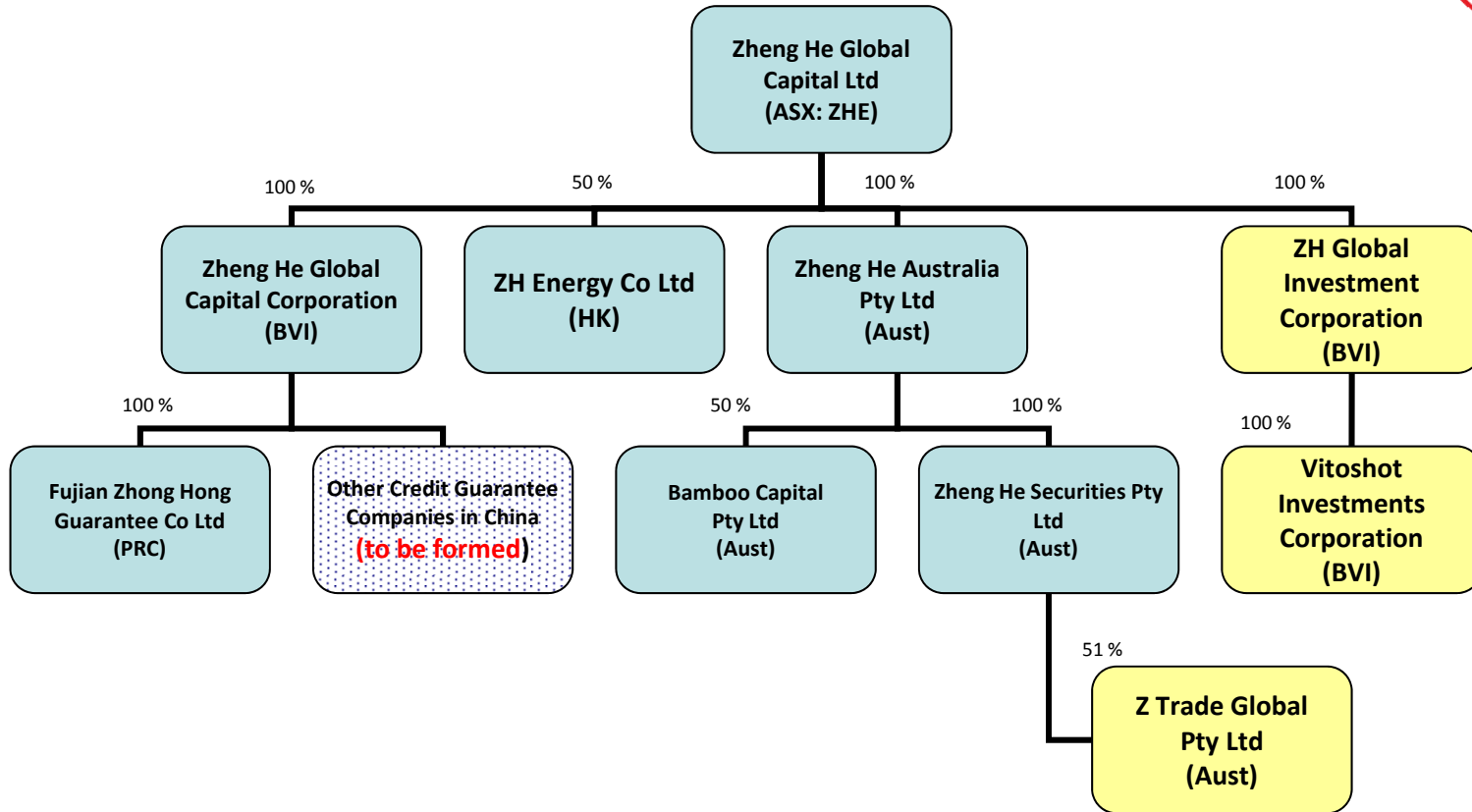


- A diversified financial services company operating in the Asia Pacific region
- Established operations in Melbourne Australia (Head Office) in November 2010 and Fuzhou China in January 2008.
- Australia - Corporate Finance, Wealth Management and Funds Management
- China – Credit Guarantee
- Licensed in two jurisdictions
- ASX Market Capitalisation A\$71.35m based on a \$0.20 share price

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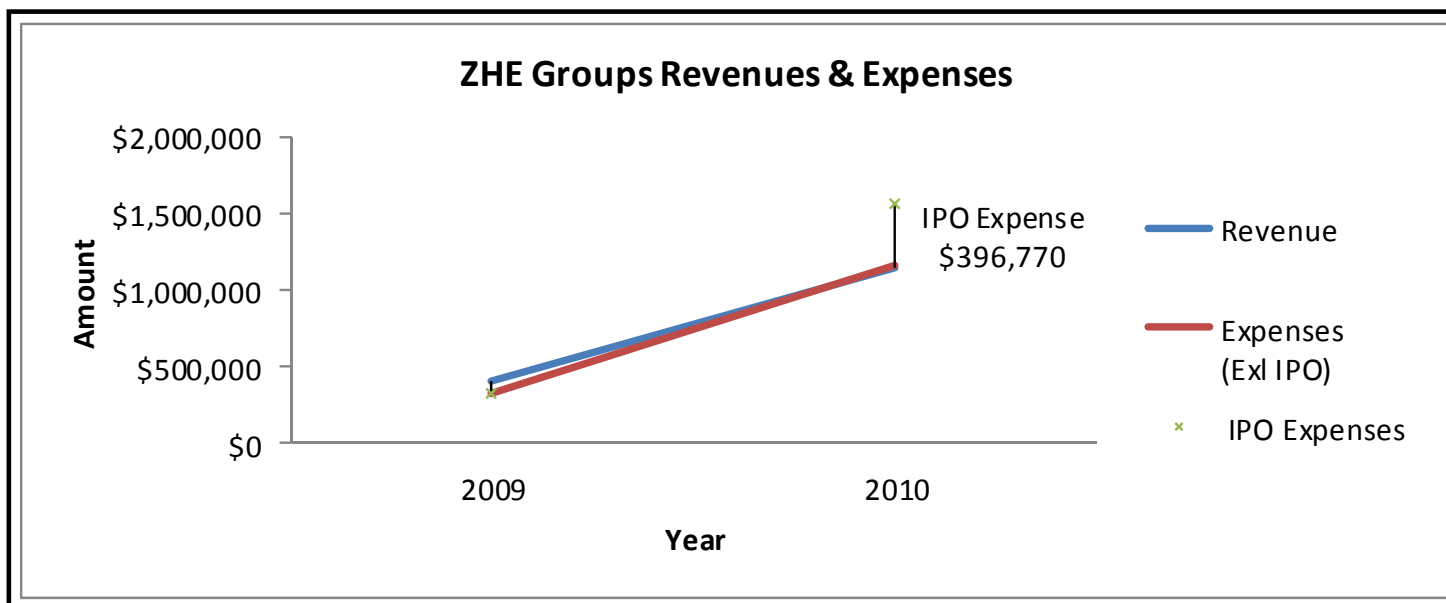
Group Structure





Group Financial Results

Audited accounts to 31 December 2010



	Revenue	Expense (Exc. IPO Expense)	IPO Expense	PBT
2009	401,696	323,647	-	78,049
2010	1,190,854	1,212,974	396,770	(418,890)



Operations - China



Credit Guarantee activities

- Operated by wholly-owned subsidiary, Fujian Zhong Hong Financial Guarantee Co. Ltd
- Based on Fuzhou, Fujian Province, China in a recently expanded office.
- Business scope :
 - SME Loan & Trade Guarantee
 - SME Project & Performance Guarantee
 - Personal Housing/Car Loan Guarantee
 - Cross Border Credit Guarantee
- Partnered with 9 Chinese Banks
- Credit Lines now in place to RMB 700 mill (A\$ 100 mill)



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Partner Banks – China



Partner Banks

合作銀行





Credit Guarantee - Outlook

- Chinese economy continuing to grow at 9.7% p a.

Fuzhou benefiting from government declared Haixi Economic Zone designed to promote cross straits economic and trade relations with Taiwan

Target business sector is Small/Medium Sized Businesses (SMEs) where demand is strong and margins are good.

Enterprises securing credit guarantees projected to grow from 1.5 mill in 2011 to 2.7 mill in 2015

Significant unused credit line capacity will allow growth without further capital injection





Joint Venture with Shanghai Baoran to develop a Financial Centre in Fuzhou

Long term economic benefit to the company without any financial exposure

Zheng He has agreed to a 5% free carry, convertible into ownership of high rise office space at conclusion of project



Operations - Australia



Financial Services

- Zheng He Global Capital Ltd, through its subsidiary Zheng He Securities Pty Ltd holds an Australian Financial Services licence No: 392360
- Services include:
 - Corporate Advisory
 - Private equity or cornerstone investors
 - Company research and analysis
 - Company road shows in Australia and Asia

 - M&As
 - Asian companies wishing to take over or acquire interests in Australia
 - Australian companies seeking acquisitions in Asia, including China



Financial Services – Australia



- Corporate Finance
 - Pre-IPO fund raising
 - IPO/Listings on ASX
 - Referral fees for companies wishing to list on SGX, KLSE, HKEx, TWSE
 - Capital raisings accessing equity capital markets including Australia, Singapore, Hong Kong, Taiwan and China
 - Underwriting of new issues and placements of securities
 - Debt Financing – Australia and cross border

- Wealth Management
 - Research and Analysis
 - Investment Advice
 - Offers of investments in Pre IPO and IPOs
 - Distribution of capital raising opportunities

- Funds Management



Company Differentiation – Cross Border



Cross border transactions involving:

- Asian equity capital markets investing in Australian unlisted and listed companies and
- Credit Guarantee services allow PRC companies to use their China assets as security for borrowings abroad





Australia – Outlook

As Australia cements itself in the Asia Pacific, Zheng He seeks to become the financial bridge between Australia and Asia

Closer dialog with our Partner Banks is revealing more interest by Chinese is investing in Australia, both directly and via Funds

Interest by financially sound Chinese companies to IPO in Australia is expected to grow, with Zheng He well positioned to benefit

Further fundraising opportunities will follow

Debt Capital opportunities emerging as Australian Banks impose tighter restrictions on borrowers



Joint Ventures - Australia

Online Securities and Derivative trading platform



- Z-Trade Global - www.ztrade.com.au
 - A global online trading platform
 - Collaboration with Saxo Bank of Denmark and GET Financial to provide forex, CFDs and other financial products to markets in Asia, esp. China
 - Business development efforts focussed in Malaysia, Singapore, Hong Kong Taiwan and ultimately China.
 - System trials commenced in Australia in April 2011
 - MOU signed with Malaysian stockbroker for distribution to its extensive client base in May 2011



Joint Ventures – Australia Structured Finance



- Bamboo Capital – 50% owned
 - High yield bond fund to take advantage of the interest rate differential between Australia and the rest of the world.
 - AA- S&P Rated Credit Wrapped, backed by Inter Hannover
 - Capitalise on the tightening credit and tight liquidity condition in Australia
 - Fundraising efforts continuing in Asia, USA and EU.



Directors and Senior Management



Andrew Smith – Chairman

Kit Foo Chye – Managing Director

Caroline Tan – Executive Director

Cheng Ngee Lee Non-Executive Director

Ooi Jin Woon – Non-Executive Director

Sophie Karzis – Company Secretary

Cai Xiangyang – General Manager, Fujian Zhong Hong Financial Guarantee Co. Ltd

Note. The Company's founder and Chairman, Dato Tan Tiong Hong passed away unexpectedly on 30 March 2011

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