



ZHENG HE GLOBAL CAPITAL LIMITED

Managing Director's Presentation
Annual General Meeting
15 November 2010



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REVIEW OF OPERATIONS



- Listing on ASX on 24 September 2010
- Opening day closing share price - \$0.24
- Closing share price – \$0.25 @ 10 November 2010
- Current market capitalisation of \$87.5m



REVIEW OF OPERATIONS



- Audited Accounts for 30 June 2010
- Unaudited Results for 30 September 2010
- \$2.1m Forex loss due to the strong AUD
- Healthy cash balance of \$20.9m

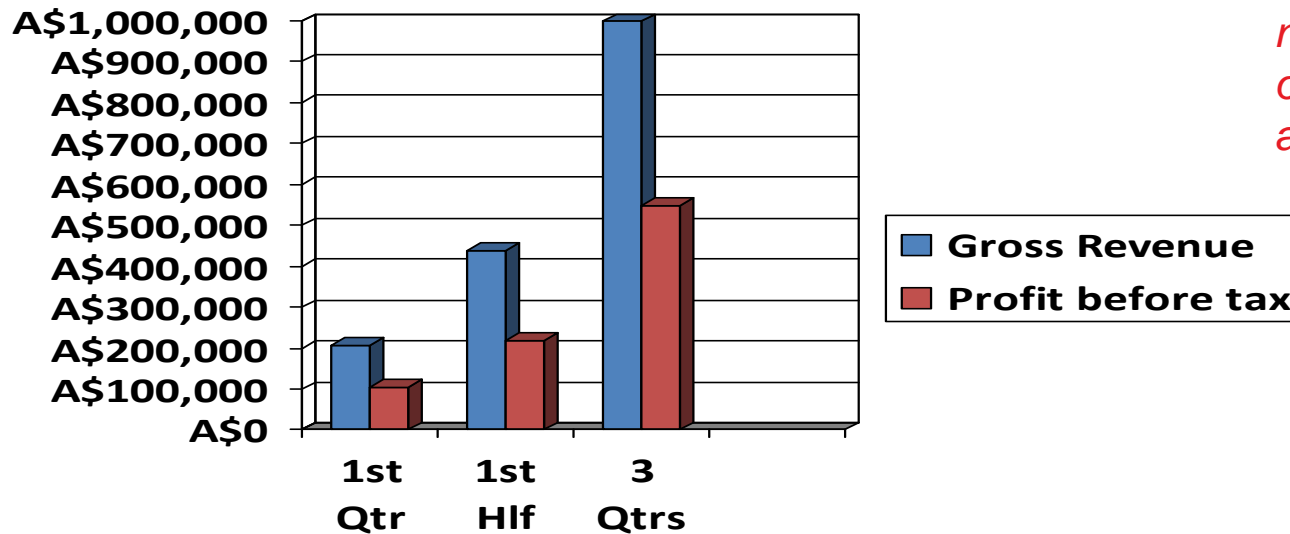


REVIEW OF OPERATIONS



CREDIT GUARANTEE

- **Fujian Zhong Hong (1/1 – 30/9/2010)**



Notes: These numbers are based on unaudited mgt accounts.

PBT margin	50%	50%	55%
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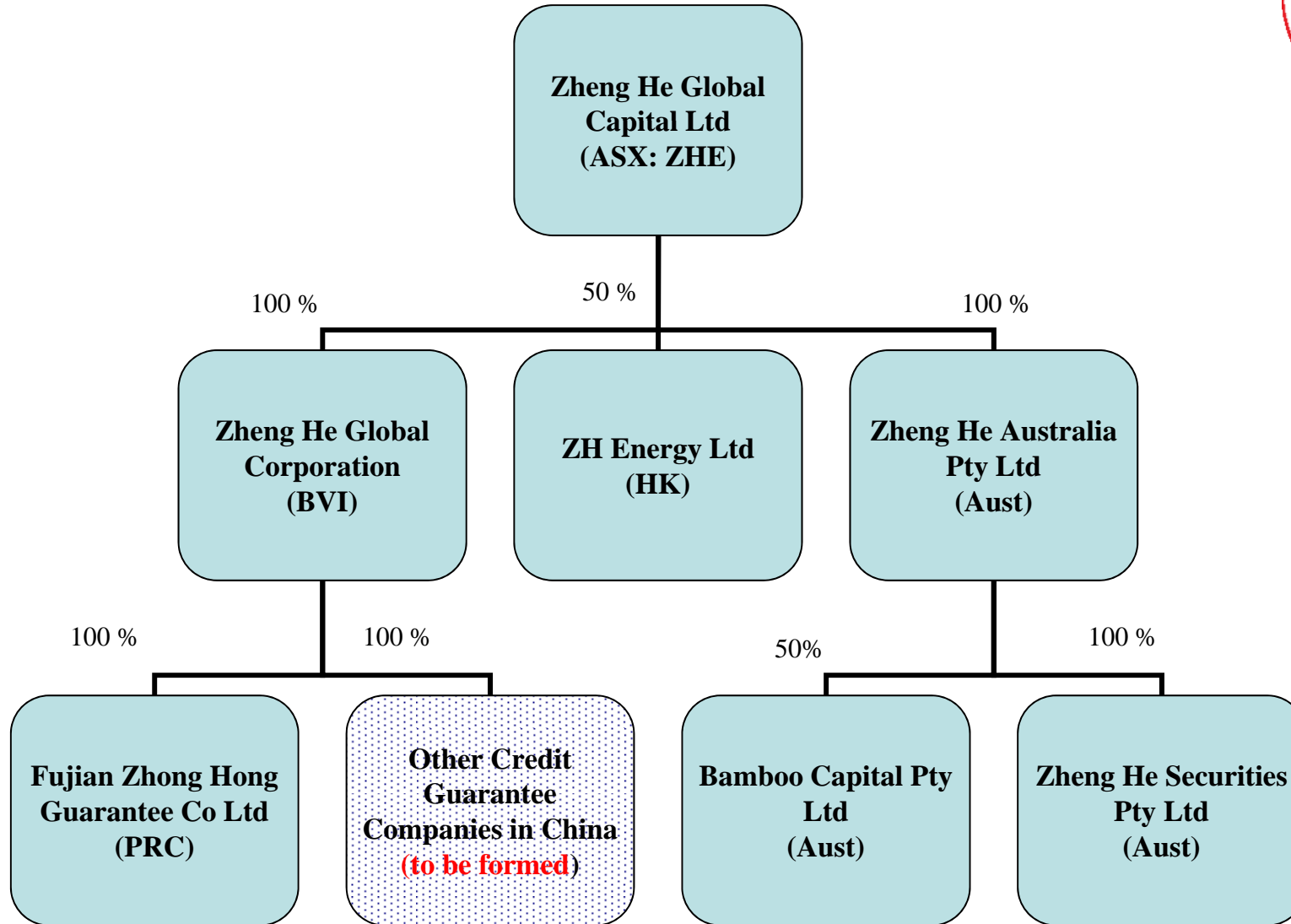
REVIEW OF OPERATIONS

Group Structure upon Listing



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Current Group Structure



For personal use only

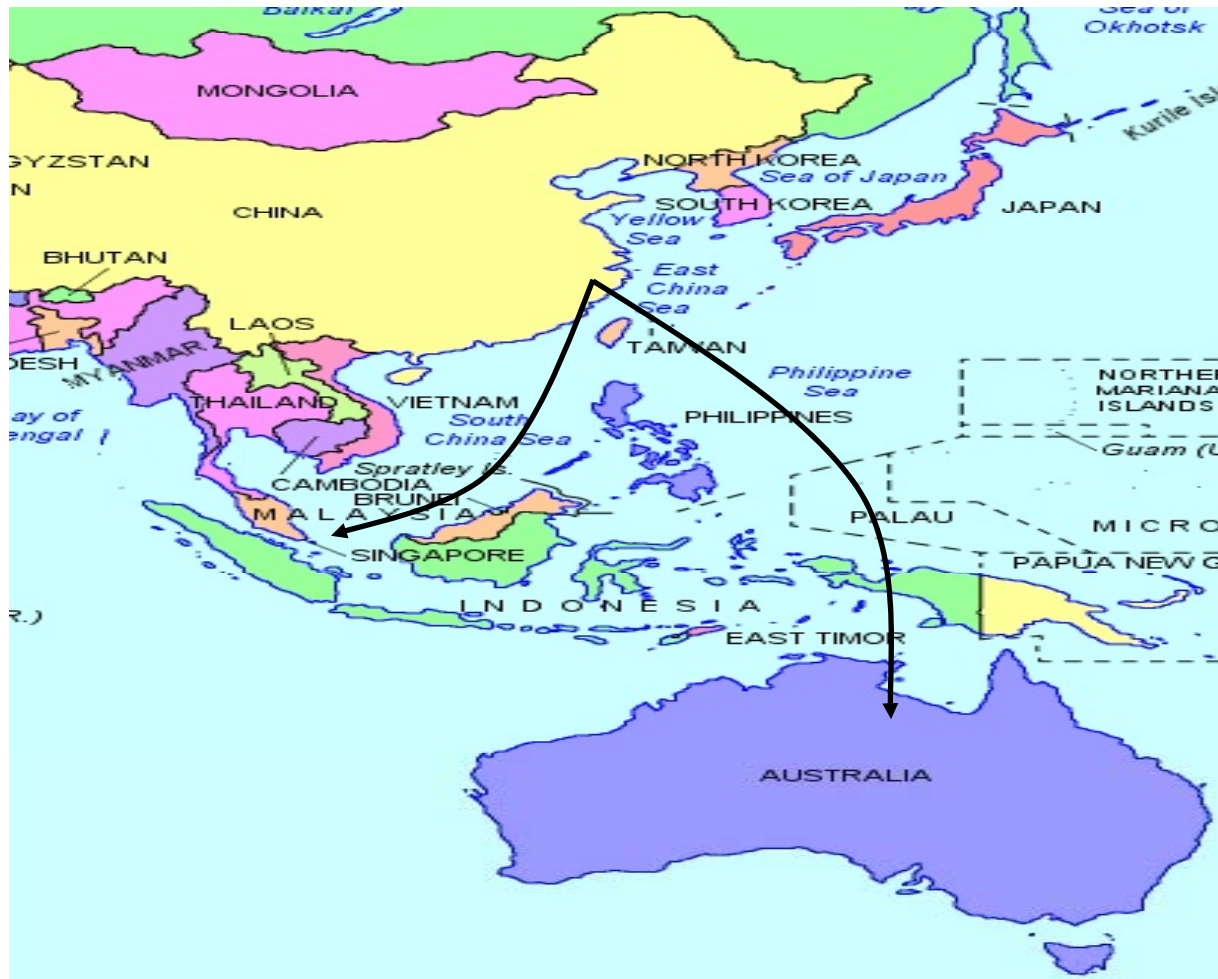
Credit Guarantee - China



Partner Banks



Credit Guarantee – Cross Border



- Guarantees to PRC conglomerates in Asia
- Business opportunities with 153 S-Chips in SGX
- Guarantees for PRC operations in Australia





Derivatives – Asia

- Collaboration agreement with GET Financials and Saxo Bank of Denmark to provide CFDs and other financial products to markets in Asia, esp. China



Trading the global markets
has never been easier





Australian Operations – Business Plan

- Application for Australian Financial Services Licence
- Corporate Finance
- Structured Finance
- Microcredit





Corporate Finance - Australia

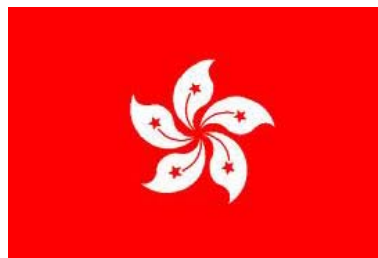
- IPOs – Listing on the ASX
- M&As
 - Companies (Local/Asian) wishing to take-over or acquire interests in Australia
 - Australian companies seeking acquisitions in Asia, including China
- Fund raising
 - Private Equity or Corner stone investors
 - Pre-IPO funding
 - Advice Australian Road shows





Australia cont.

- Equity Capital Markets include Australia, Singapore, Hong Kong and China
- Underwriting





Structured Finance - Australia

- Bamboo Capital Pty Ltd – 50% owned
 - High yield bond fund to take advantage of the interest rate differential between Australia and the rest of the world.
 - Capitalise on the tightening credit and tight liquidity condition in Australia





Microcredit - Australia

- Exploring providing microcredit due to the tight credit and liquidity condition in Australia
- High returns





Hong Kong Operations

- ZH Energy - 50% owned
 - Oil trading leveraging on our networks in PRC
 - Credit lines from Maybank, Hong Kong





Conclusion

Tremendous opportunities and growth for ZHE Group

- Credit Guarantee
- Financial Services
- Oil trading

